

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: **Sanu Gold Corp.** (the “Company”).

Trading Symbol: **SANU**

Number of Outstanding Listed Securities: **138,453,038**

Date: **April 2024**

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer’s ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are “material information” as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term “Issuer” includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

Sanu Gold Corp. is a gold exploration company that is engaged in the acquisition and planned exploration of mineral properties, currently focused on the exploration of three gold properties located in the north-eastern area of the Republic of Guinea.

2. Provide a general overview and discussion of the activities of management.

See #1 above.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

On April 2, 2024, the Company announced the results from the ground geophysics program completed on the Company's Daina Gold Exploration Permit.

Highlights of the work include:

- **Significant Target Size:** Large geophysical trends at Daina 1 North, and Daina 2 Main Zone with anomalies extending over 1 km in length.
- **Anomalies Correlate to Gold:** High-grade gold mineralization exists at these targets were covered by first pass drilling, with results including:
 - 21 m of 4.75 g/t Au, including 1 m of 85.5 g/t Au, in DAI-RC-004 at Daina 2 Main Zone
 - 37 m of 1.99 g/t Au, including 1 m of 32.6 g/t Au in DAI-RC-001 at Daina 2 Main Zone
 - 11 m of 5.50 g/t Au, including 1 m of 56.6 g/t Au in DAI-RC-013 at Diana 2 Main Zone
 - 9 m of 8.86 g/t Au, including 1 m of 39.30 g/t Au (DAI-AUG-1201) at Diana 1 North
- **Anomalies Remain Open:** The gold-correlated induced polarisation anomalies extend well away from the areas of first-pass drilling conducted by the Company in 2022 and 2023.
- **Multiple Targets Emerging:** The geophysical surveys have identified multiple areas of elevated chargeability and resistivity which require additional follow-up.

On April 19, 2024, the Company announced that drilling has begun at the Company's Bantabaye Project.

Highlights include:

- **Drilling has Commenced:** Three holes have been completed at Target 2 in the vicinity of hole BANT-RC-002 which intersected 11.5 g/t Au over 15 m¹. (Please refer to the Company's May 17, 2023 news release).
- **Extensive Drilling Planned:** The Company has planned an initial 3,500 m of RC drilling in approximately 35 holes to both define footprints of gold mineralization and to test at depth of Target 2.

- **Initial Focus on Target 2:** The first 35 holes are planned to both immediately and aggressively step-out from BANT-RC-002 across an initial strike length of 500m and down dip-extent of 150m thus outlining potential for mineral resources. Drill pads for more aggressive 100m step outs along the 1100m strike length of the target are being planned.
- **Additional Drilling Planned:** The Company is fully funded for an additional 4,500 m of RC drilling at Bantabaye where there are extensive gold zones present at surface requiring follow up and specific targets and drill plans are currently being finalized. Additional priority targets under evaluation for drill testing are Targets 1, 3, 7 and 8.

On April 26, 2024, the Company announced drilling results from the Company's Bantabaye project.

Highlights of the work include:

- **Drilling at Target 2 is progressing well:** Fourteen holes for a total of 1,652m have been completed to-date in the priority area of Target 2. Each hole has intersected zones of alteration, quartz veining and sulfides over meters to tens of meters.
 - **Initial batch of samples dispatched:** A batch of 678 samples from the first seven holes has been sent to the laboratory. A second batch is expected to be sent shortly.
 - **Target 3 and 7 structure has a large footprint:** The combined strike length of Targets 3 and 7 is 1,500m. The targets are characterized by a chargeability and resistivity response at depth, below the deeply weathered saprolite zone.
 - **Initial Drill Testing Planned:** The recently completed geophysics shows drilling needs to focus down dip and the to the south of the main surface gold anomaly and artisan workings. The Company has designed a program of 15 priority holes on four lines to drill test the target area, requiring approximately 1,500m of drilling.
4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None to report during the month of April 2024.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None to report during the month of April 2024.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None to report during the month of April 2024.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None to report during the month of April 2024.

8. Describe the acquisition of new customers or loss of customers.

None to report during the month of April 2024.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None to report during the month of April 2024.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None to report during the month of April 2024.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None to report during the month of April 2024.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None to report during the month of April 2024.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None to report during the month of April 2024.

14. Provide details of any securities issued and options or warrants granted.

Security	Number	Details
None.	N/A	N/A

15. Provide details of any loans to or by Related Persons.
None to report during the month of April 2024.
16. Provide details of any changes in directors, officers or committee members.
None to report during the month of April 2024.
17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

A full description of the trends and risk factors are disclosed in the Issuer's Listing Statement dated July 11, 2022, which is available under the Issuer's profile on the SEDAR (www.sedar.com) and under the Issuer's Disclosure Page on the Canadian Securities Exchange's website (www.thecse.com). The Issuer has not identified new trends in addition to those that have been disclosed in its Listing Statement.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated May 3, 2024

Gavin Cooper
Name of Director or Senior
Officer

(signed) Gavin Cooper
Signature

Chief Financial Officer
Official Capacity

Issuer Details Name of Issuer Sanu Gold Corp.	For Month End April 2024	Date of Report YY/MM/D 24/05/03
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